



Footprints:

Your responsible investing newsletter

Be part of the solution!

RGP Investments planted trees around the world



One more step towards a better future



Innovative Company of the Quarter

Xylem Inc. ⁽¹⁾

When you invest in GreenWise portfolios, you are holding units in companies that have a real impact on the planet.



- 70% of the world's water supply is used for agriculture. Provides **innovative irrigation and agricultural solutions** to supply water, treat wastewater and analyze it.
- Saves **billions of liters of water per year** with solutions that detect leaks in water systems in hours instead of months.
- Preventing 7 billion cubic meters of polluted water** from flooding communities or entering local waterways.
- Targeting **100% renewable energy use and 100% water recycling** at its major facilities by 2025.

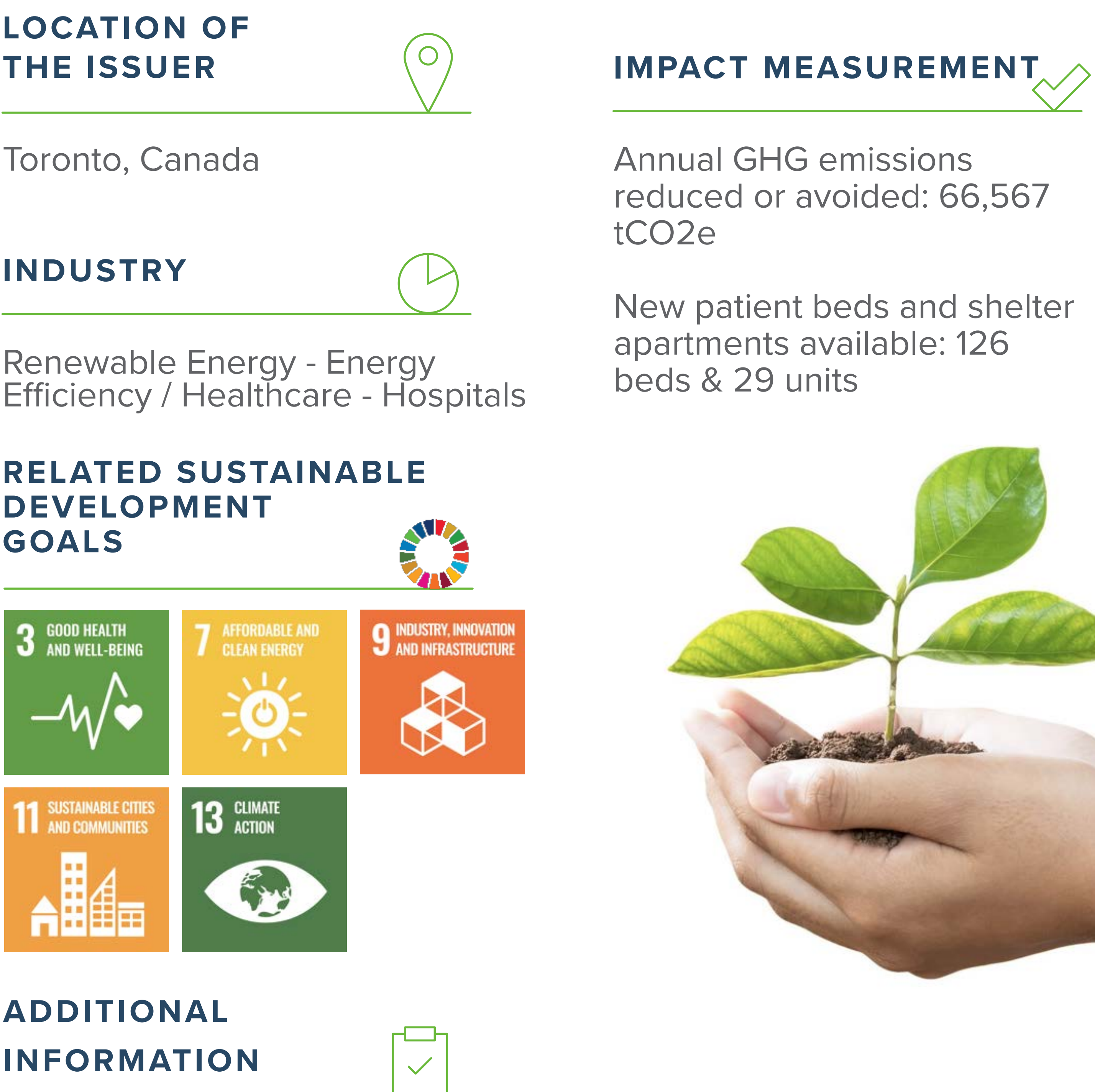
[Learn more about their commitments](#)

Impact Project



Sun Life Financial Sustainable Bond ⁽¹⁾

By investing in GreenWise portfolios, you are helping to develop projects that support responsible investing criteria (ESG).



[To learn more about ADDENDA](#)

Shareholder Engagement

RACIAL EQUITY TAKES CENTRE STAGE AT ROYAL BANK OF CANADA AND BANK OF MONTREAL MEETINGS

Racial equity is a critical issue for North American companies. In 2023, at least 23 companies received a proposal to request an independent racial equity audit to objectively assess whether their policies, practices, products and activities may be negatively impacting stakeholders. This exercise, to which companies such as Citigroup, State Street and BlackRock have agreed, has the added benefit of helping companies proactively identify and mitigate the risk of being linked to a controversy that would expose them to significant legal, financial, reputational and even consumer boycott risks. It is worth noting that proposals in this area generally receive high approval ratings, as was the case this year for the Royal Bank of Canada (42.24%) and the Bank of Montreal (37.21%) held in the Greenwise portfolios. These proposals reinforce the importance of racial equity to a significant portion of the shareholder base.



ESG News Highlights

News #1 : Bank of Canada begins disclosing climate-related risks

The Bank of Canada has released its first climate risk report, a move that sets an example of planning for a low-carbon future for the market.

[More](#)

News #2 : High seas treaty: historic deal to protect international waters finally reached at UN

After almost 20 years of talks, United Nations member states agree on a legal framework for parts of the ocean outside national boundaries. The high seas begin where states' exclusive economic zones end and are therefore not under the authority of any state, even though they represent more than 60% of the oceans and almost half the planet.

[More](#)

This document is provided for educational purposes and for illustration only. The information and the data supplied in the present document are considered accurate at the time of their printing and were obtained from sources which we considered reliable. We reserve the right to modify them without advance notice. No representation or guarantee, explicit or implicit, is made as for the exactness, the quality and the complete character of this information and these data. The opinions expressed are not to be construed as solicitation or offer to buy or sell shares mentioned herein and should not be considered as recommendations. The present document may contain forward-looking statements. The use of the conditional or future mode helps to identify forward-looking statements. Forward-looking statements involve inherent risk and uncertainties with respect to general economic factors, so it is possible that predictions, forecasts, projections and other forward-looking statements will not be achieved. We caution you not to place undue reliance on these statements as a number of important factors could cause actual events or results to differ materially from those expressed or implied in any forward-looking statement. Greenwise portfolios and all RGP Funds are managed by RGP Investments. Commissions, trailing commissions, management fees and expenses all may be associated with investments in the Funds. Please read a Fund's prospectus before investing. The Fund's units are not insured by the Canada Deposit Insurance Corporation nor by any other government deposit insurer. Mutual funds are not guaranteed. Their values change frequently and past performance may not be repeated. Investors may experience a gain or loss. (1) Security directly held by Greenwise Portfolio or indirectly through underlying funds as of March 31, 2023. (2) As of March 31, 2023, Greenwise Portfolios' invest part of their assets in the RGP Impact Fixed Income Portfolio. The manager of RGP Impact Fixed Income Portfolio is RGP Investments and the sub-managers are Addenda Capital Inc. and Optimum Asset Management Inc. (3) RGP Investments has retained Groupe Investissement Responsable Inc. ("GIR") to assist with the exercise of the voting rights attached to securities held in the Fund' portfolios. GIR receives all proxy materials and formulates voting recommendations in accordance with the fund's Proxy Voting Policy. The voting recommendations are conveyed to the Fund's manager, which analyzes the voting recommendation having regard to the Proxy Voting Policy and the issuer's particular situation and which makes the final voting decision. RGP Investments 2023. All Rights Reserved. (TM) Trademark of R.E.G.A.R. Investment Management Inc. GreenWise Portfolios 2023. All Rights Reserved. (TM) Trademark of RGP Investments.

